

FIG. 1 is a schematic diagram of a financial planning system. The system includes a central processing unit (10) connected to a database (12) and a user interface (14). The user interface (14) includes a monitor (16) and a keyboard (18). The database (12) stores financial data (20) and is connected to a network (22). The network (22) is connected to a server (24) and a client (26). The server (24) is connected to a database (28) and a user interface (30). The client (26) is connected to a monitor (32) and a keyboard (34). The system also includes a financial planning module (36) and a reporting module (38). The financial planning module (36) includes a retirement planning module (40) and an investment planning module (42). The reporting module (38) includes a financial statement module (44) and a tax module (46). The system is designed to provide a comprehensive financial planning solution for individuals and businesses.

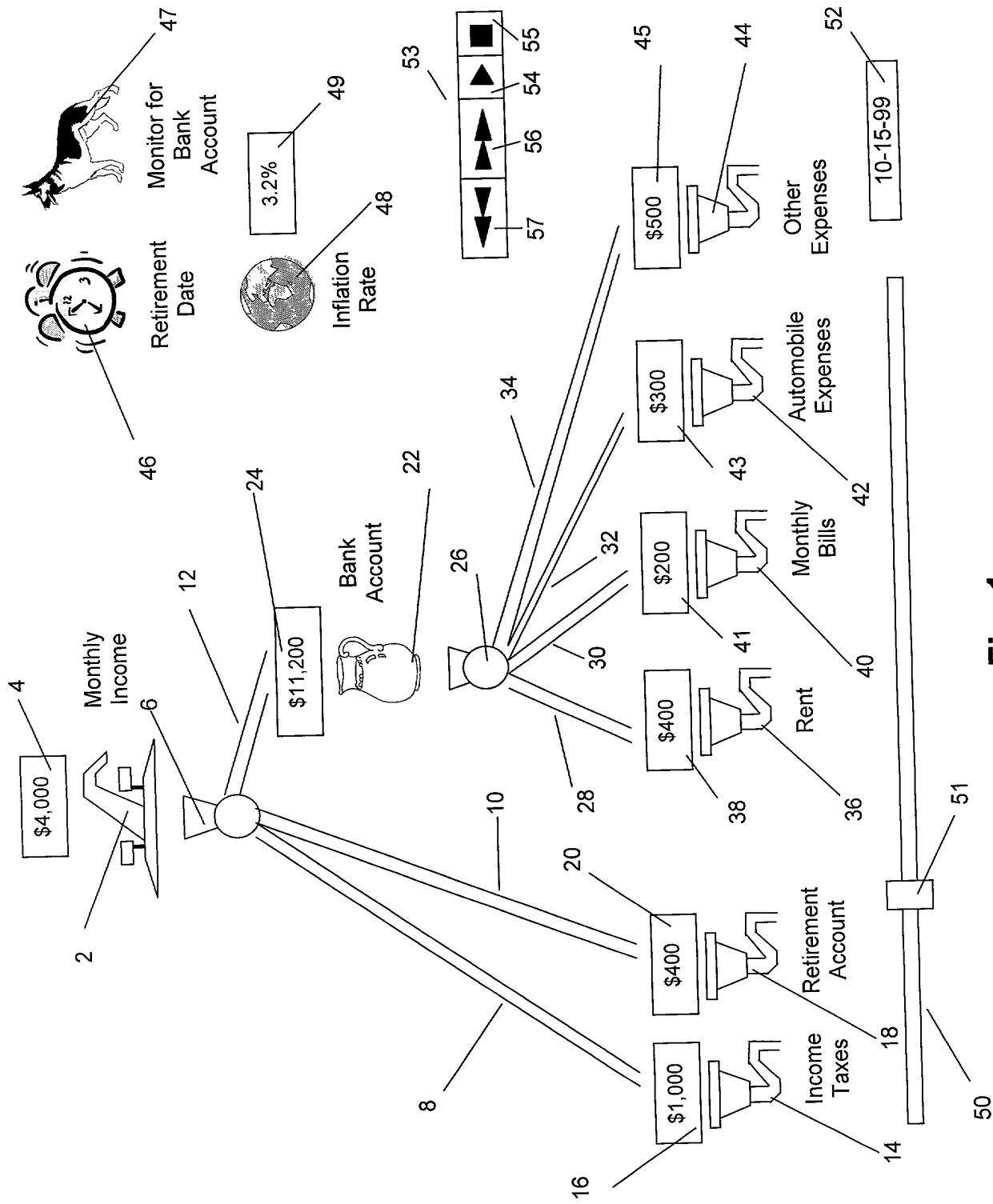


Fig. 1

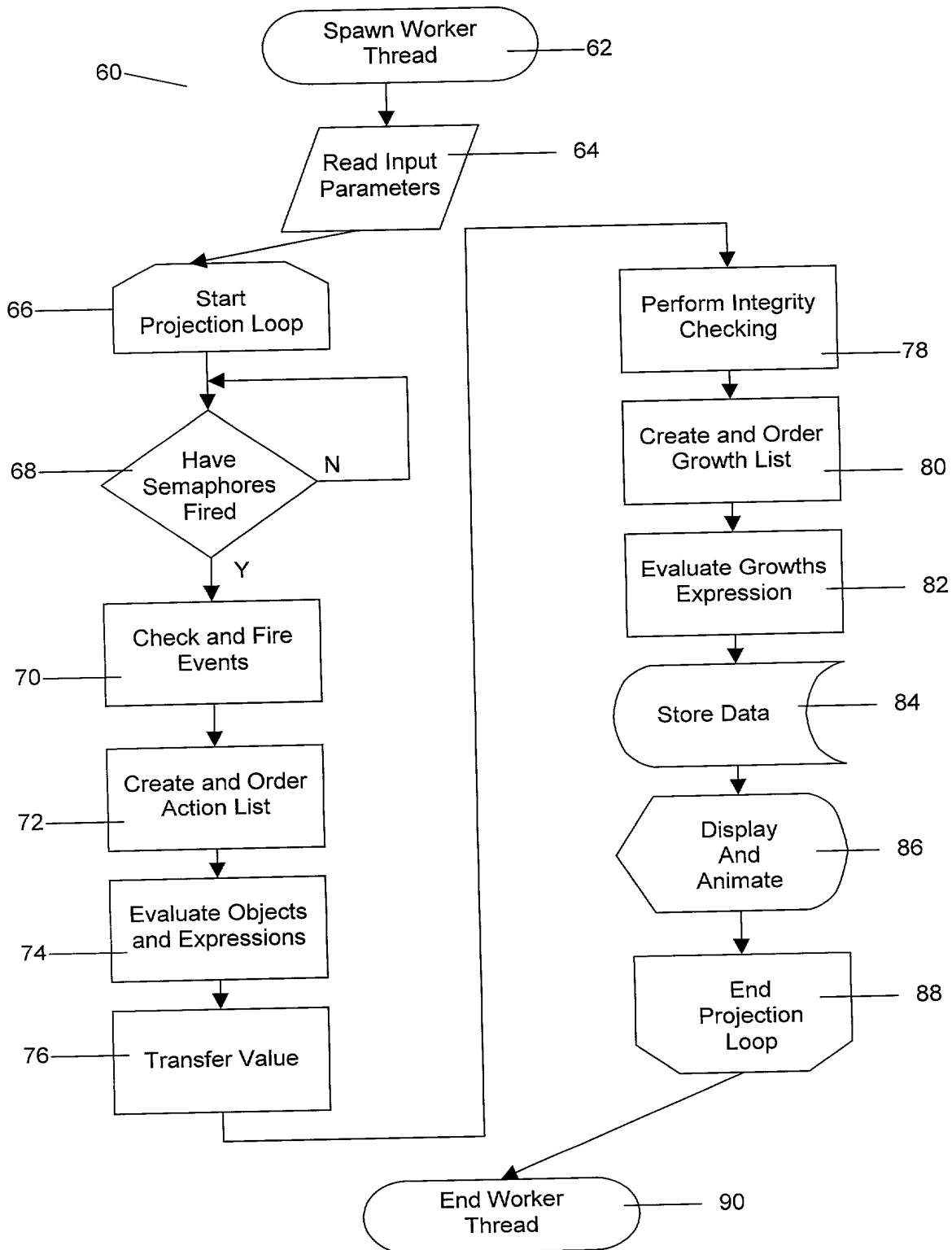


Fig. 2

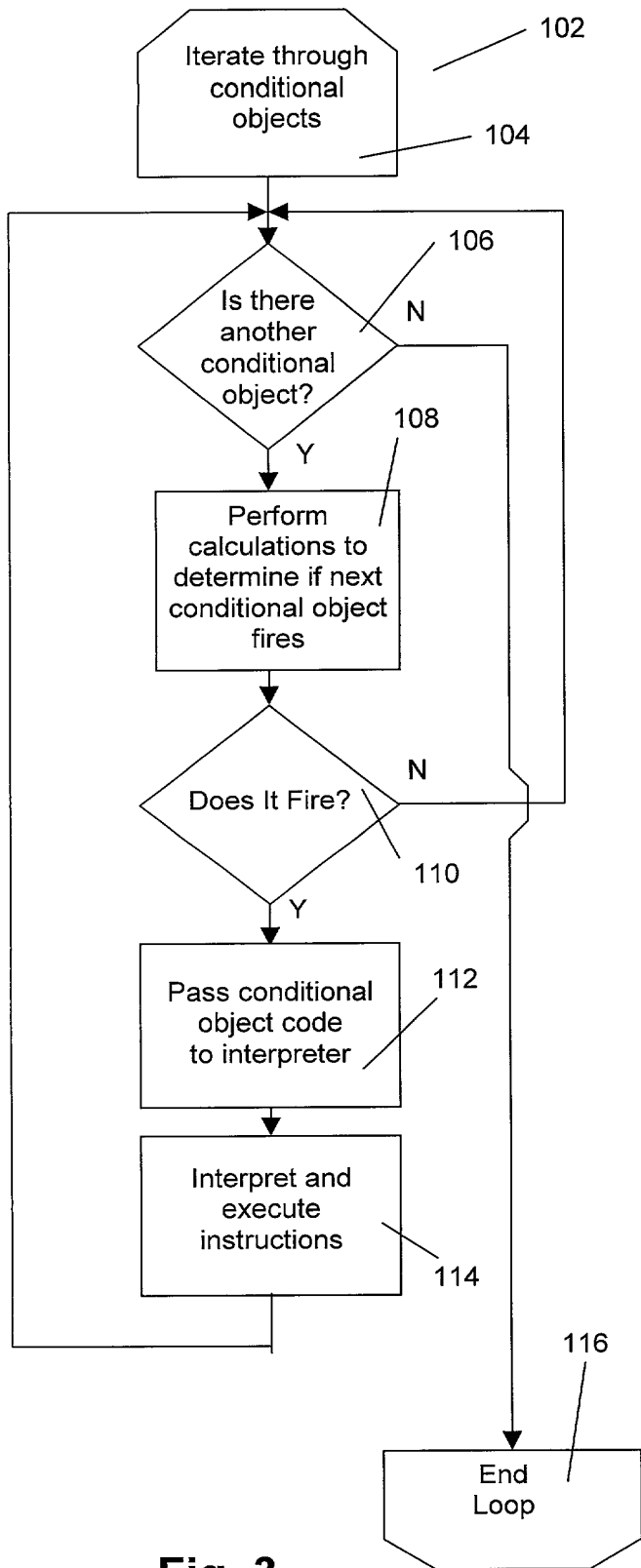


Fig. 3

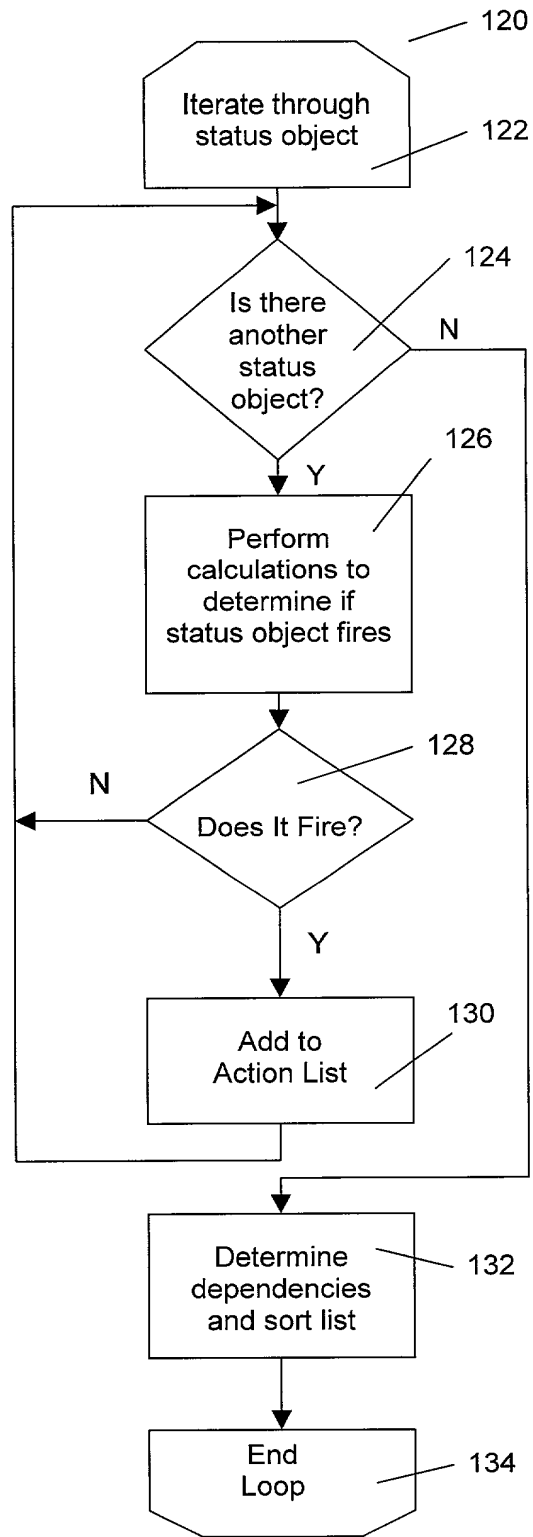


Fig. 4

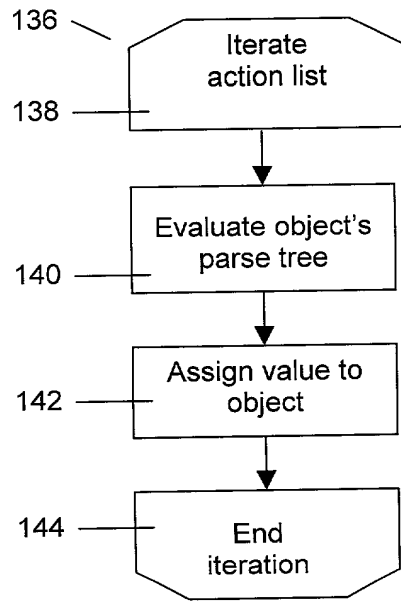


Fig. 5

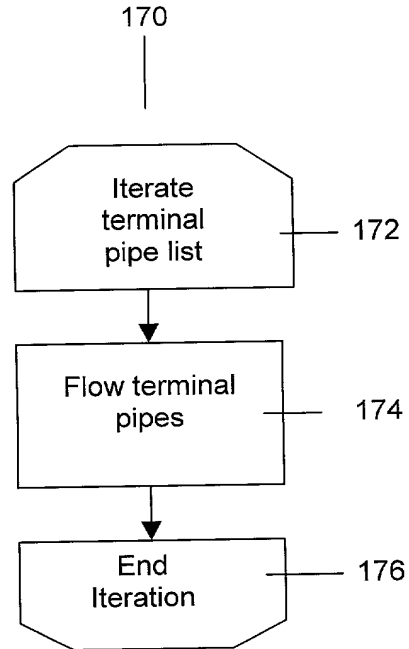


Fig. 7

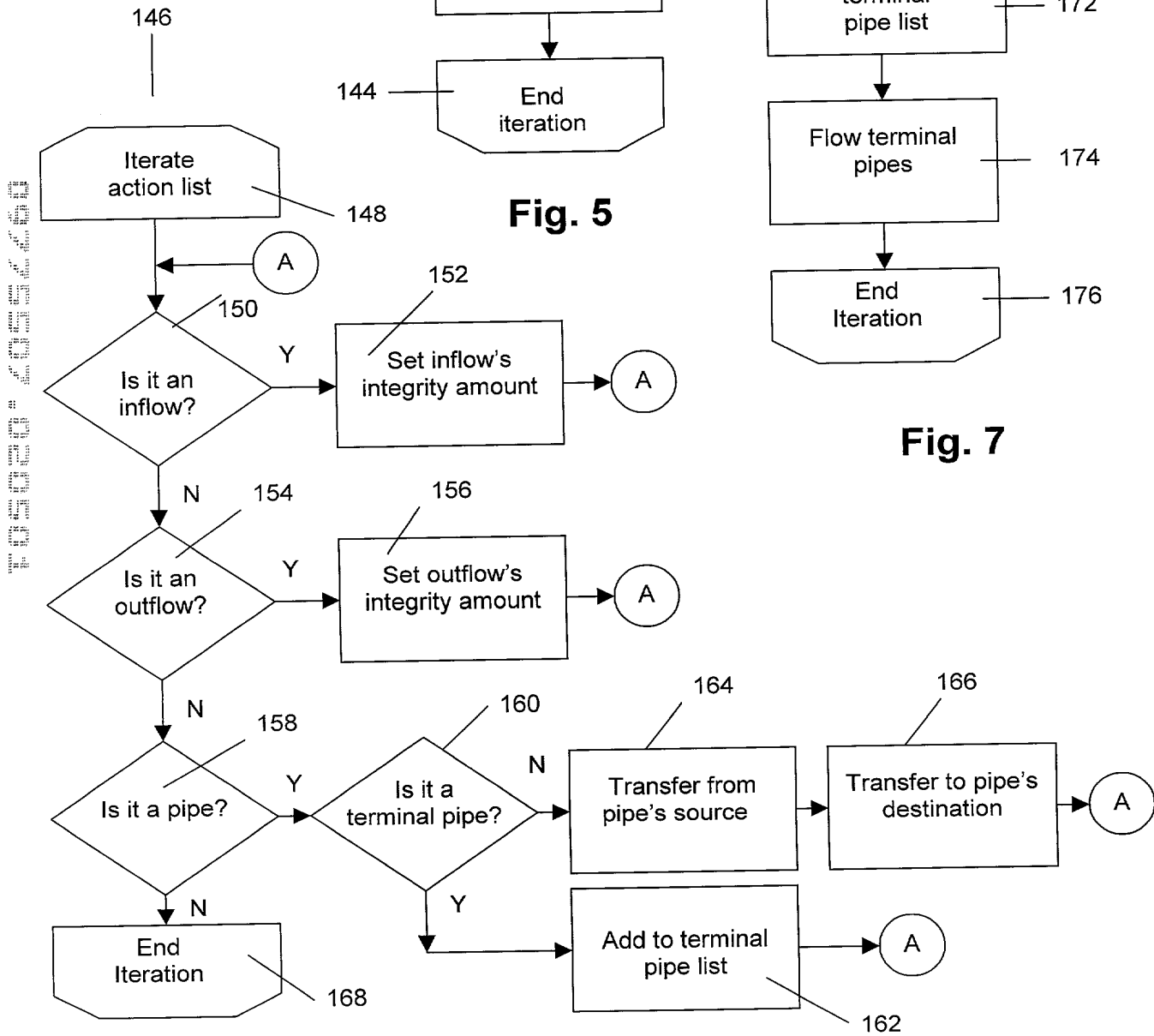


Fig. 6

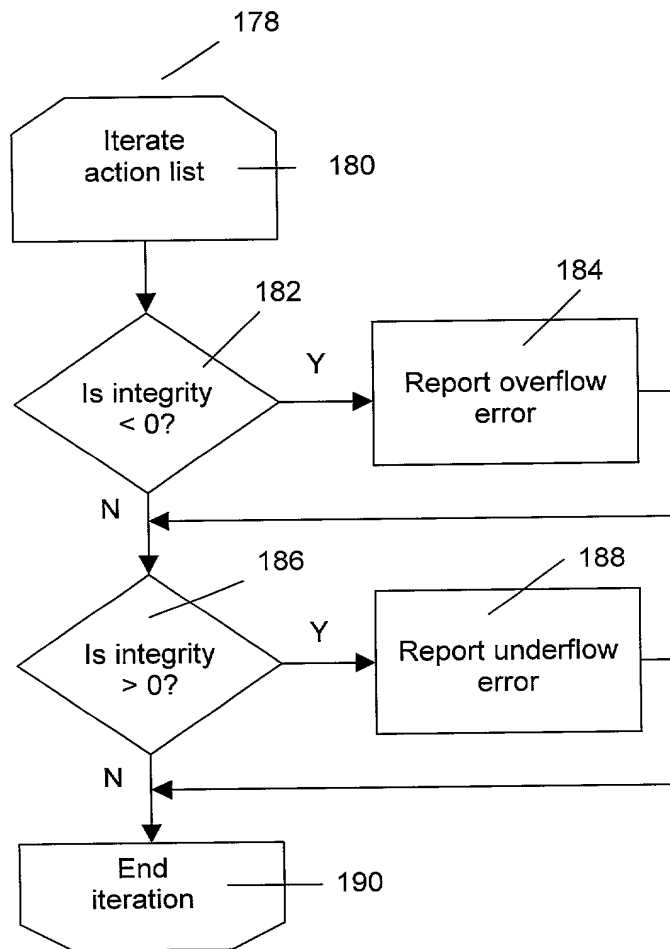


Fig. 8

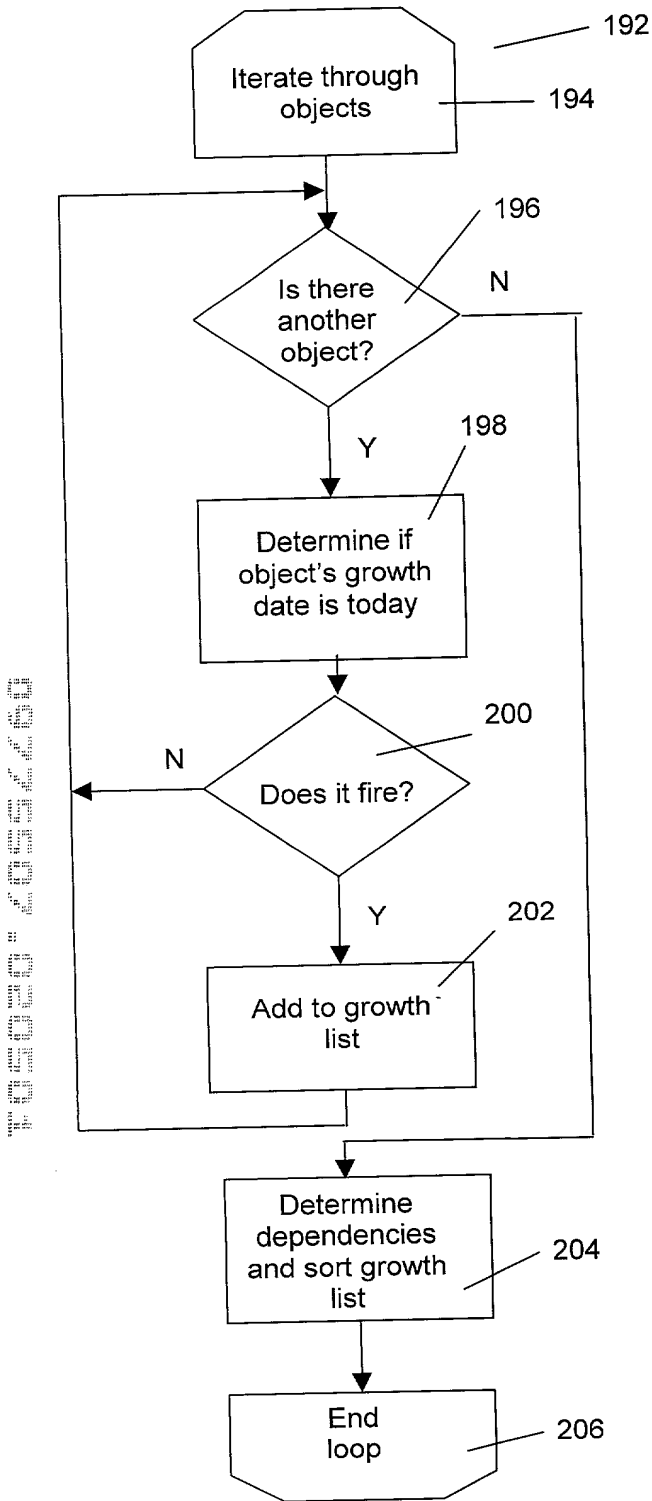


Fig. 9

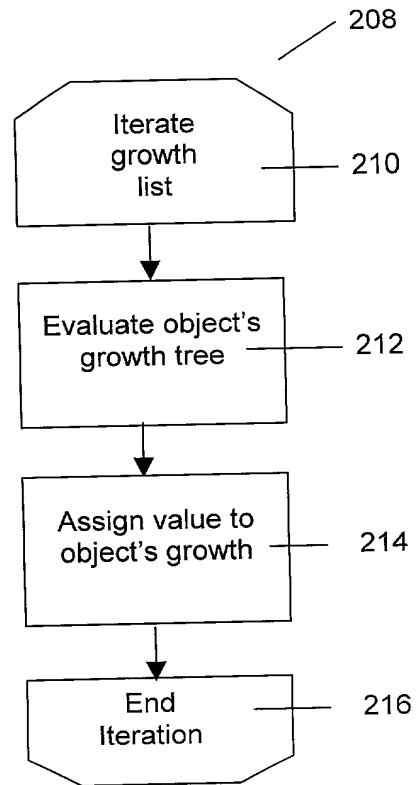


Fig. 10